

25th Annual Advanced Business Bankruptcy COURSE

LIVE Dallas
February 22-23, 2007

VIDEO Austin
March 29-30, 2007

HIGHLIGHTS

- Problems that Have Arisen Since BAPCPA
- Malpractice Tips: Advising the Insolvent Client
- Construction Issues
- Commercial Interest Rate Issues
- Recent Developments
- Judges' Panel

Come a Day Early
to Attend **Nuts and Bolts
of Business Bankruptcy**

LIVE Dallas
February 21, 2007

VIDEO Austin
March 28, 2007

TexasBarCLE presents the

25th Annual Advanced Business Bankruptcy Course

Cosponsored by the Bankruptcy Law Section of the State Bar of Texas

TexasBarCLE Advanced Courses are sponsored by LexisNexis, a division of Reed Elsevier Inc.

LIVE – Dallas

February 22-23, 2007

Adolphus Hotel

VIDEO – Austin

March 29-30, 2007

Norris Conference Center

TexasBarCLE gratefully acknowledges the following sponsors of the Thursday evening reception.

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MCLE CREDIT

12.5 HOURS (2 ETHICS)

MCLE COURSE NO: 900012701

Applies to the College of the State Bar of Texas and to the Texas Board of Legal Specialization in Bankruptcy Law.

Thursday 7 hrs

8:00 **Registration and Continental Breakfast**

8:45 **Welcoming Remarks and Program Introductions**
Course Director

J. Patrick Kelley, *Tyler Ireland, Carroll & Kelley*

9:00 **Recent Developments 1 hr**
Hon. H. DeWayne "Cooter" Hale, *Dallas*
Judge, U.S. Bankruptcy Court Northern District of Texas

Gerrit M. Pronske, *Dallas*
Pronske & Patel

10:00 **Break**

10:15 **Pre-Packs and Other Pre-Arranged Cases 1 hr**
Rhett G. Campbell, *Houston*
Thompson & Knight

Alfredo R. Perez, *Houston*
Weil Gotshal & Manges

11:15 **Other Circuits - Case Law Under BAPCPA .5 hr**

Rakhee V. Patel, *Dallas*
Pronske & Patel

11:45 **Break to pick up lunch**

12:00 **Timely and Important Issues in Business Bankruptcy .75 hr**

David G. Epstein, *Dallas*
Professor of Law
SMU Dedman School of Law

12:45 **Break**

1:00 **Bankruptcy Blogs .5 hr**
Thomas Kirkendall, *The Woodlands*
Law Office of Tom Kirkendall

1:30 **Committee Issues .75 hr**
Joseph M. Coleman, *Dallas*
Kane Russell Coleman & Logan

Michael D. Warner, *Fort Worth*
Warner Stevens

2:15 **The Problem with Retail Cases Under BAPCPA - Reclamation, 11 USC 365 Timing Issues and New Types of Administrative Claims .75 hr**

Lawrence C. Gottlieb, *New York, NY*
Cooley Godward Kronish

3:00 **Break**

3:15 **Commercial Interest Rate Issues .75 hr**

Moderator
J. Robert Forshey, *Fort Worth*
Forshey & Prostok

Robin E. Phelan, *Dallas*
Haynes and Boone

Frank J. Wright, *Dallas*
Hance Scarborough Wright
Ginsberg & Brusilow

4:00 **Construction Issues 1 hr**
Bernard R. Given II, *El Paso*
Beck & Given

Kell C. Mercer, *Austin*
Brown McCarroll

Joseph J. Wielebinski, Jr., *Dallas*
Munsch Hardt Kopf & Harr

5:00 **Adjourn**

5:00 - 6:00 **Reception**
(Live Site Only)

Friday 5.5 hrs including 2 hrs ethics

- 7:45 Continental Breakfast
- 8:20 **Announcements and Program Introductions**
Deputy Course Director
Mark E. Andrews, *Dallas*
Cox Smith Matthews Incorporated
- 8:30 **Malpractice Traps: Advising the Insolvent Client**
1 hr ethics
Coyt Randal Johnston, *Dallas*
Johnston • Tobey
- Timothy W. O'Neal, *Tyler*
Assistant U. S. Trustee
U. S. Bankruptcy Court
Eastern District of Texas
- Thomas S. Henderson, *Houston*
Attorney at Law
- 9:30 **Business Chapter 13's and Individual Chapter 11's** .75 hr
Hon. Ronald B. King,
San Antonio
Judge, U. S. Bankruptcy Court
Western District of Texas
- Areya Holder Pronske, *Irving*
Law Office of Areya Holder Pronske

William Richard Davis, Jr.
San Antonio
Langley & Banack

- 10:15 **Break**
- 10:30 **Developed Real Estate** 1 hr
Stephen W. Lemmon, *Austin*
Brown McCarroll
- Eric J. Taube, *Austin*
Hohmann Taube & Summers
- 11:30 **Lunch Break and Section Meeting** (lunch on your own)
- 1:00 **Arbitration: Strategy and Practice in Bankruptcy Cases**
1 hr ethics
Moderator
John D. Penn, *Fort Worth*
Haynes and Boone
- Josiah M. Daniel III, *Dallas*
Vinson & Elkins
- Berry D. Spears, *Austin*
Fulbright & Jaworski
- 2:00 **Hot Topics** .75 hr
A discussion of major issues recently addressed by trial and appellate courts that affect debtors and creditors in business bankruptcies, including KERPS, hedge fund issues and more.

Hon. Barbara J. Houser, *Dallas*
Chief Judge, U. S. Bankruptcy Court
Northern District of Texas

Judith L. Weaver Ross, *Dallas*
Baker Botts

Louis R. Strubeck, Jr., *Dallas*
Fulbright & Jaworski

- 2:45 **Judges' Panel** 1 hr
Hon. Ronald B. King,
San Antonio
Judge, U. S. Bankruptcy Court
Western District of Texas

Hon. Brenda Taylor Rhoades, *Plano*
Judge, U. S. Bankruptcy Court
Eastern District of Texas

Hon. Marvin Isgur, *Houston*
Judge, U. S. Bankruptcy Court
Southern District of Texas

Hon. Stacey G.C. Jernigan,
Dallas
Judge, U. S. Bankruptcy Court
Northern District of Texas

- 3:45 **Adjourn**

Nuts and Bolts of Business Bankruptcy

Dallas - Live February 21 Adolphus Hotel

Austin - Video March 28 Norris Conference Center

Separate registration fee required - see registration form for details.

MCLE COURSE NO: 900012702
3.75 HOURS

Applies to the College of the State Bar of Texas and to the Texas Board of Legal Specialization in Bankruptcy Law.

- 12:00 **Registration**
- 12:45 **Welcoming Remarks and Program Introductions**
Course Director
Mark E. Andrews, *Dallas*
Cox Smith Matthews Incorporated
- 1:00 **Using Technology to Better Serve Your Clients** 1 hr
Nancy Griffing, *Houston*
The Griffing Network
- 2:00 **Overview - A Walk Through the Chapters 7, 11, & 13** 1 hr
J. Patrick Kelley, *Tyler*
Ireland, Carroll & Kelley
- Jason R. Searcy, *Longview*
Jason R. Searcy, P.C.
- 3:00 **Break**
- 3:15 **First Day Pleadings** .5 hr
Omar Jesus Alaniz, *Fort Worth*
Law Clerk to Hon. D. Michael Lynn
U. S. Bankruptcy Court
Northern District of Texas
- 3:45 **Plan and Disclosure Statements**
.5 hr
Stephen Matthew Pezanosky,
Fort Worth
Haynes and Boone
- 4:15 **Potential Issues in Most Business Bankruptcy Cases and Q & A**
.75 hr
Jay H. Ong, *Austin*
Munsch Hardt Kopf & Harr
- 5:00 **Adjourn**

COURSE INFORMATION

Register Early and Save \$50

by registering no later than two weeks before each presentation date. Early registrations help us ensure that sufficient course books, seating, and refreshments will be available. Registrations are accepted on a space-available basis. Course materials and seating will be reserved for pre-registrants until the start of the first presentation. No confirmation will be sent; pick up your name tag and course materials at the program.

Bankruptcy Section Members Can Save Up To \$75

because the Section cosponsors this course with TexasBarCLE. If you are a Section member, or you agree to become one by the date of registration, you save \$25; see the registration form. To join the Section, please contact the State Bar's Sections Coordinator, Kathy Casarez, at 800-204-2222, x1420. Please do not send payment for Section membership with your registration fee.

Qualifying Judges

may attend free of charge, provided (1) the course is directly related to the jurisdiction of their tribunal, (2) they are full-time judges or judges retired under the judicial retirement system, and (3) space is available after admission of all paid registrants. Judges must actually attend to receive course materials. This privilege does not extend to receivers, trustees, court staff, or persons serving part-time in any judicial capacity.

If You Register But Cannot Attend

you can still earn participatory MCLE credit and receive the written materials. First, consider transferring your registration fee to a later presentation of the course; to do so, call 800-204-2222, x1574. Second, as a registrant, you are entitled to special benefits via our web site (see "Two Free Online Benefits For Course Registrants," below.) However, if you wish to receive a refund instead, mail or fax (512-427-4111) your request so that we receive it at least one business day before the program. Registrants who do not attend will be sent the course materials.

Two Free Online Benefits for Course Registrants

will be available 4-8 weeks after the course: (1) streaming video and audio versions of each presentation and (2) electronic versions of the course materials. To access these benefits, log onto TexasBarCLE.com. To view videos, look under "Your Online Classroom" and click on "Free Classes from Seminars You've Attended." For course materials, check our home page for "Your Online Library." Below that, click on "Free Articles from Seminars You've Attended." Remember: there's no extra charge. As a registrant, you're already entitled!

MP3 CDs

require an MP3-compatible device (e.g., an iPod or a portable or non-portable CD/MP3 player) for playback. Older CD Players may not play MP3 CDs. Most computers can play MP3 CDs; many can be used to extract MP3 files and burn them onto audio CDs playable in car stereos. MP3-compatible devices may be combined with a commercially available adaptor to transmit sound to a car's FM radio or audiocassette player.

Persons with Disabilities

who need special accommodations to attend should contact us as soon as possible at 1-800-204-2222 x1797. The Austin video replay at the **Norris Conference Center** offers assisted parking to drivers of handicap-designated vehicles. For arrangements, please call the above number in advance of your arrival.

Course Director

J. Patrick Kelley Tyler

Deputy Course Director

Mark E. Andrews Dallas

Planning Committee

Rhett G. Campbell Houston
J. Robert Forshey Fort Worth
Bernard R. Given II El Paso
Deborah B. Langehennig Austin
Stephen W. Lemmon Austin
Rakhee V. Patel Dallas
John D. Penn Fort Worth
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Kathy Reese Sr. Program Coordinator

Reserve Your Hotel Room Early

because there are a limited number of special reduced rate hotel rooms for registrants for the live program in Dallas. Inform the hotel that you be attending the State Bar of Texas Advanced Business Bankruptcy Course.

Dallas (Live)

Adolphus Hotel
1321 Commerce
214-742-8200
\$179/single or \$189/double
Deadline: January 20, 2007*

* The reserved block of rooms may fill up before the deadline. Act now!

Austin (Video)

Norris Conference Center
2525 W. Anderson Lane
512-451-5011

Directions: norriscenters.com

No hotel rooms have been booked for this showing.

Registration Form

Four ways to register

■ Online

TexasBarCLE.com
credit card only

■ Phone

800-204-2222, x1574
during business hours
credit card only

■ Fax

512-427-4111
credit card only

■ Mail

State Bar of Texas - CLE
LB #972298
P. O. Box 972298
Dallas, TX 75397-2298
check or credit card

Advanced Business Bankruptcy Course and Nuts & Bolts of Business Bankruptcy

1 Check boxes to select course/site:

- Advanced Business Bankruptcy Course** 5070
- Dallas LIVE, February 22-23 \$470
Early Registration Deadline: February 8
- Austin VIDEO, March 29-30 \$370
Early Registration Deadline: March 15

- Nuts & Bolts of Business Bankruptcy** 5071
- Dallas LIVE, February 21 \$85
- Austin VIDEO, March 28 \$75
- (No discounts or late fees under #2 apply.)

2 Check all applicable boxes below to calculate your fee:

- Add \$50** if registering for the Advanced Course after the Early Registration Deadline above. (If registration is by mail, date of postmark will determine if this fee applies.)
- Subtract \$25** if you are a member of the State Bar Bankruptcy Section -OR- State Bar College -OR- State Bar Legal Administrators or Paralegal Division -OR- if licensed two years or less.
- No charge** for Qualifying Judge

My payment after all calculations above: \$ _____

3 I can't attend. Just send course materials.* **FREE SHIPPING!**

- Advanced Course book \$155 each[†]
- Nuts & Bolts Course book \$40 each[†]
- Set of Advanced Course audio MP3 speeches on CD^{††} \$150 per set[†]
- Set of Advanced Course audio CDs \$230 per set[†]

4 I am paying by:

- Check (enclosed) payable to State Bar of Texas for \$_____
- Visa MasterCard AMEX Discover

Account No. _____ Exp Date _____

Name on card (Please print) _____

Signature _____

Bar Card or State Bar Membership No. _____

Name _____

Firm Name/Court _____

Address for Bar-Related Mail _____

City/State _____ Zip _____

Phone () _____ Fax () _____

E-Mail: _____

QUESTIONS? 800-204-2222, x1574 or 512-427-1574

*Online versions (PDFs) of course materials will be available 4-6 weeks after the course. Check the Online Library at TexasBarCLE.com.

[†]Plus 7.25% tax (8.25% for Austin address) on total. Book orders and audio CD orders are shipped separately and filled approximately 4 weeks after the first live program. You will be billed unless you authorized a credit card charge above.

^{††}Requires MP3-compatible player for playback. Older CD players may not play MP3s. See "MP3 CDs" under "Course Information."

STATE BAR OF TEXAS BANKRUPTCY LAW SECTION



MEMBERSHIP APPLICATION FORM (Bar Year is from June 1, 2006– May 31, 2007) (Please Print Legibly)

Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Telephone: _____ Facsimile: _____

Bar Number: _____ E-Mail: _____

DUES AMOUNT: \$20.00

Please return to:
State Bar of Texas - Attn: Sections Department
P.O. Box 12487 - Austin, TX 78711-2487

State Bar of Texas
P. O. Box 12487
Austin, TX 78711-2487

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